

## **1015 – 30R/25 HRS DISABILITY BENEFIT ACTIVATION 30 R**

**IMPORTANT:** DO NOT COMPLETE ANY OF THIS FORM UNTIL YOU HAVE BEEN TOTALLY DISABLED FOR 30 DAYS. IF THIS FORM IS COMPLETED PRIOR TO THE 30 DAY WAITING PERIOD, WE WILL NOT BE ABLE TO ACCEPT IT.

FILL OUT PART ONE, BE SURE TO COMPLETE FIELDS #1 THROUGH #26 b

PRINT THE FORM AFTER COMPLETING THE ABOVE INDICATED FIELDS

SIGN AND DATE THE BOTTOM OF PAGE ONE

PAGE TWO NEEDS TO BE COMPLETED BY YOUR PHYSICIAN

PAGE THREE NEEDS TO BE COMPLETED BY YOUR EMPLOYER

RETURN ALL THREE COMPLETED PAGES TO:

**PEKIN LIFE INSURANCE COMPANY  
ATTN: FINANCIAL PRODUCTS BENEFITS DEPT.  
2505 COURT STREET  
PEKIN IL 61558**

309-346-1161, x 2521

# Disability 30 Day Retro Benefits Activation Form

**FINANCIAL INSTITUTION – COMPLETE THIS SECTION BEFORE GIVING FORM TO PROTECTED BORROWER**

Name of Insured in full \_\_\_\_\_

Customer ID number \_\_\_\_\_ Term of Loan \_\_\_\_\_ Loan Date \_\_\_\_\_

Creditor \_\_\_\_\_ Agent # \_\_\_\_\_

Completed by \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_ Phone \_\_\_\_\_

**Benefits Activation Form must be signed and dated by the attending physician 30 days or more after the start of the disability. Protected Borrower Disability Authorization Form must be signed and dated by the Protected Borrower 30 days or more after the start of the disability.**

**Please complete all fields. Missing information may cause processing delays.**

**Part 1 – To be completed by Protected Borrower**

1. Customer ID Number		2. Last 4 Digits of Social Security Number		3. Date of Birth	
4. Last Name		5. First Name		6. Middle Initial	
7. Address		8. City		8a. State	8b. Zip
9. Phone Number	10. Has your loan been refinanced? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide prior loan number.				
11. Date of Disability Beginning (mo-day-yr) End (mo-day-yr)		12. Is disability due to injury? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide date of injury (mo-day-yr)			
13. Condition causing disability?			14. Date you were first treated for your illness or injury (mo-day-yr)		
15. Date Hospitalized: _____ to _____		16. Name & Phone Number of Hospital _____			
17. Attending Physician's Name			18. Attending Physician's Phone Number (Required)		
19. Attending Physician's Fax Number (Required)	20. Attending Physician's Street Address		20a. City	20b. State	20c. Zip
21a. After becoming disabled, have you worked for wages or profit in your occupation? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please see 21b and 21c.					
21b. Please provide start date (mo-day-yr) and end date (mo-day-yr). _____					
21c. Are you still working? <input type="checkbox"/> Yes <input type="checkbox"/> No					
22. Primary Physician Name (if different from #17)		23. Phone Number (Required)		24. Fax Number (Required)	
25. Street Address		26. City		26a. State	26b. Zip

I hereby certify that the answers given above are full and true.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**

**Return completed forms to:**

**Pekin Life Insurance Company, Financial Products Benefit Activation, 2505 Court Street, Pekin, IL 61558.**

CL 1015-30R/25HRS (11-07)

## Disability 30 Day Retro Benefits Activation Form – Page 2

**Please complete all fields. Missing information may cause processing delays.**

**Part 2 – To be completed by Physician**

**Patient Name:** \_\_\_\_\_

27. Diagnosis and Concurrent Condition		28. Has this patient been treated for this condition before? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please include dates. (mo-day-yr)	
29. Since the start date of disability is this patient under your continuous care? <input type="checkbox"/> Yes <input type="checkbox"/> No			
30. Date this patient was unable to perform the principal duties of the occupation held when he/she became disabled. (mo-day-yr)			
31. Was patient hospitalized <input type="checkbox"/> Yes <input type="checkbox"/> No	32. Name and address of Hospital	33. Hospital admission date (mo-day-yr)	
34. Hospital release date (mo-day-yr)		35. If applicable, return to work date (mo-day-yr)	
36. Was surgery performed on this patient? <input type="checkbox"/> Yes <input type="checkbox"/> No			
37. Is disability due to: (please mark one) <input type="checkbox"/> Sickness <input type="checkbox"/> Injury, please specify date of injury (mo-day-yr). Please see 38. <input type="checkbox"/> Work related injury, please specify date of injury (mo-day-yr). Please see 38. <input type="checkbox"/> Pregnancy – Was pregnancy normal? <input type="checkbox"/> Yes <input type="checkbox"/> No (If no, please list complications)			
38. If disability was due to an injury, was that injury self-inflicted, due to a commission of an assault or felony, foreign travel, or flight in non-scheduled aircraft? <input type="checkbox"/> Yes <input type="checkbox"/> No			
39. In your expert opinion, how would you qualify this patient – please mark one: <input type="checkbox"/> Permanently Disabled <input type="checkbox"/> Temporarily Disabled <input type="checkbox"/> Non-Disabled			
40. Was this patient referred to you by another Physician? <input type="checkbox"/> Yes <input type="checkbox"/> No	41. If yes, please provide Physician's name.		
42. Referring Physician's Street Address	43. City	43a. State	43b. Zip
44. Please provide complete name and address of any other treating Physician(s) or Hospital(s). If extra space is needed, please submit on a separate sheet of paper.			
45. Attending Physician's Printed Name			
46. Street Address	46a. City	46b. State	46c. Zip
47. Phone Number (Required)	48. Fax Number (Required)		
49. Attending Physician's Signature		50. Date	

**Return completed forms to:  
Pekin Life Insurance Company, Financial Products Benefit Activation, 2505 Court Street, Pekin, IL 61558.**

## Disability 30 Day Retro Benefits Activation Form – Page 3

**Part 3 – To be completed by Employer – If self employed, please provide copy of business license, in addition to completing Part 3.** Employee Name: \_\_\_\_\_

51. Company Name		52. Company Address		
53. City	53a.State	53b. Zip	54. Hire Date (mo-day-yr)	
55. Last date of work before employee became disabled (mo-day-yr)	56. Date employee became disabled (mo-day-yr)			
57. If the last date of work and the date the employee became disabled are not consecutive, please explain.				
58. Employee return to work date, if applicable (mo-day-yr)	59. Employee paid through date (mo-day-yr)			
60. Did employee work at least 25 hours per week for the 30 days prior to start date of disability? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, please complete 60a.				
60a.Reason for not working 25 hours per week for the 30 days prior to start date of disability: <input type="checkbox"/> Sick/Vacation, list days _____ <input type="checkbox"/> Part time Employment <input type="checkbox"/> Other, please specify				
61. Employee's Occupation and Job Duties				
62. Employer/Manager Full Name	63. Employer/Manager Title	64. Phone Number (Required)		
65. Fax Number (Required)	66. Signature			67. Date

**Return completed forms to:**  
**Pekin Life Insurance Company, Financial Products Benefit Activation, 2505 Court Street, Pekin, IL 61558.**